Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration)

20 March 2024

## ANNOUNCEMENT

£350,000,000 of 8.750% Senior Secured Notes due 2019 £175,000,000 of 12.250% Senior Notes due 2020

(Collectively referred to as the "Notes")

(ISIN: XS0794786011 / ISIN: XS0794785633 ISIN: XS0794787415 / ISIN: XS0794787175)

Issued by Elli Finance (UK) Plc (in administration) and Elli Investments Limited (in administration) (the "Issuers", and together with their subsidiaries the "Group")

The Notes are admitted to the Official List of the Irish Stock Exchange, but remain suspended from trading on the Global Exchange Market.

## YE 2023 trading and restructuring update and presentation

## Conference call invitation: 2.30pm (UK time) on Wednesday, 27 March 2024

The Issuers invite you to a conference call at 2.30pm (UK time) on Wednesday, 27 March 2024, to hear the next regular update and presentation on the YE 2023 trading performance and a restructuring update.

The presentation for the call will be issued around 1.00pm (UK time) on 27 March 2024 and will be available on the investor section of the FSHC website.

The conference call details are:

| Date:          | Wednesday, 27 March 2024 |
|----------------|--------------------------|
| Time:          | 2:30pm (UK time)         |
| Conference ID: | 4287467                  |

## Dial in numbers:

| United Kingdom:       | +44 (0)330-551-0200 (local)  | 0808-109-0700 (toll free) |
|-----------------------|------------------------------|---------------------------|
| France:               | +33 (0)1-70-37-7166 (local)  | 0805-630-061 (toll free)  |
| Germany:              | +49 (0)30-3001-90612 (local) | (toll free not available) |
| United States/Canada: | +1 786-697-3501 (local)      | 866-580-3963 (toll free)  |

If you are unable to make the call, a replay facility will be available for a month until 26 April 2024 on the following telephone number:

| Replay details:  |                      |
|------------------|----------------------|
| Replay Passcode: | 4287467#             |
| UK local:        | +44 (0) 208 196 1480 |

Trading in the Notes on Euronext Dublin is currently suspended, in accordance with listing rule 7.22 of the Global Exchange Market Listing Rules.

For further enquiries, please contact:

Alvarez & Marsal Europe LLP Email: INS\_ELLI@alvarezandmarsal.com Alex Jarvis Tel: 07770 162735

Media should contact press@fshcgroup.com.

This notice is given by:

Elli Finance (UK) Plc (in administration) C/O Alvarez & Marsal Europe LLP Suite 3 Regency House 91 Western Road Brighton BN1 2NW Elli Investments Limited (in administration) PO Box 286 Floor 2 Trafalgar Court Les Banques St Peter Port Guernsey GY1 4LY